

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____ Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Greensill Bank AG

2. Debtor's unique identifier **For non-individual debtors:**

☐ Federal Employer Identification Number (EIN) _____ - _____
☒ Other 508 IN 6/21. Describe identifier German Insolvency Proceeding Number.

For individual debtors:

☐ Social Security number: xxx - xx- _____
☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____
☐ Other _____ Describe identifier _____

3. Name of foreign representative(s) Dr. Michael C. Frege

4. Foreign proceeding in which appointment of the foreign representative(s) occurred In re Greensill Bank AG, No. 508 IN 6/21, Amtsgericht Bremen

5. Nature of the foreign proceeding

Check one:

☒ Foreign main proceeding
☐ Foreign nonmain proceeding
☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

☒ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
☐ Yes

Debtor Greensill Bank AG Case number (if known) _____
Name

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Germany

Debtor's registered office:

48 Martinistrasse

Number Street

P.O. Box

Bremen

28195

City State/Province/Region ZIP/Postal Code

Germany

Country

Individual debtor's habitual residence:

Address of foreign representative(s):

Number Street

2-4 Neue Mainzer Strasse

Number Street

P.O. Box

P.O. Box

City State/Province/Region ZIP/Postal Code

Frankfurt/Main

60311

City State/Province/Region ZIP/Postal Code

Country

Germany

Country

10. Debtor's website (URL)

https://www.greensill-bank.com/en/home/

11. Type of debtor

Check one:



Non-individual (check one):



Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.



Partnership



Other. Specify: Foreign Commercial Bank



Individual

Debtor Greensill Bank AG
Name

Case number (if known) _____

12. Why is venue proper in this district?

Check one:

- ☐ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- _____
- ☒ If neither box is checked, venue is consistent with the interests of justice and the convenience

of the parties, having regard to the relief sought by the foreign representative, because:

Upon information and belief, the Debtor's principal cash assets are located in this district, but the Debtor's assets are not located principally in one district. Further, filing in this district promotes the convenience of parties and the interests of justice because of the pending chapter 11 proceeding of Greensill Capital Inc. (Case No. 21-10561), an indirect wholly-owned subsidiary of the Debtor's direct parent corporation, Greensill Capital Pty Limited.

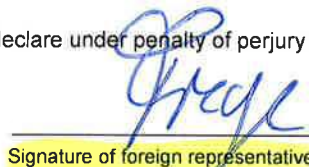
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

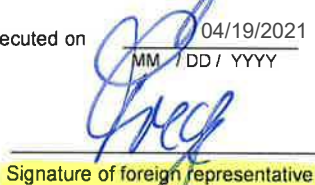
I declare under penalty of perjury that the foregoing is true and correct,


Signature of foreign representative

Michael Frege

Printed name

Executed on 04/19/2021
MM / DD / YYYY


Signature of foreign representative

Printed name

Executed on 04/19/2021
MM / DD / YYYY

14. Signature of attorney

/s/ D. Farrington Yates

Date

04/20/2021

Signature of Attorney for foreign representative

MM / DD / YYYY

D. Farrington Yates

Printed name

Kobre & Kim LLP

Firm name

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